

CFP® certification education

November 2024 Instructor-Led Online program



CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1
can be started as early as after completion of Fundamentals & Insurance

Phase 2
can be started after completion of Tax

Orientation session: 10/29/24 at 1 pm ET and 10/31/24 at 3 pm ET

Students completing this program cycle by the targeted completion date will be eligible to sit for the March 2026 CFP Exam. Two to three months of review and test preparation is recommended between program completion and exam date.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET
Class 1	11/5/24	1/21/25	3/18/25	5/13/25	7/15/25
Class 2	11/7/24	1/23/25	3/20/25	5/15/25	7/17/25
Class 3	11/12/24	1/28/25	3/25/25	5/20/25	7/22/25
Class 4	11/14/24	1/30/25	3/27/25	5/22/25	7/24/25
Class 5	11/19/24	2/4/25	4/1/25	5/27/25	7/29/25
Class 6	11/21/24	2/6/25 MTR	4/3/25 MTR	5/29/25 MTR	7/31/25 MTR
Class 7	11/26/24 MTR	2/11/25 Mid-Term Exam	4/8/25 Mid-Term Exam	6/3/25 Mid-Term Exam	8/5/25 Mid-Term Exam
Class 8	12/3/24 Mid-Term Exam	2/13/25	4/10/25	6/5/25	8/7/25
Class 9	12/5/24	2/18/25	4/15/25	6/10/25	8/12/25
Class 10	12/10/24	2/20/25	4/17/25	6/12/25	8/14/25
Class 11	12/12/24	2/25/25	4/22/25	6/17/25	8/19/25
Class 12	12/17/24	2/27/25	4/24/25	6/24/25	8/21/25 FER
Class 13	12/19/24	3/4/25 FER	4/29/25	6/26/25 FER	8/26/25 Final Exam
Class 14	1/2/25	3/6/25 Final Exam	5/1/25 FER	7/1/25 Final Exam	
Class 15	1/7/25 FER		5/6/25 Final Exam		
Class 16	1/9/25 Final Exam				

Contact the CFP Board at **800-487-1497** or visit their website at [cfp.net](https://www.cfp.net) for exam dates and to register for the exam.

MTR: Mid-Term Review
FER: Final Exam Review



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