

# CFP® certification education

September 2024 Instructor-Led Online program



## CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

**Phase 1**  
can be started as early as after completion of Fundamentals & Insurance

**Phase 2**  
can be started after completion of Tax



**Orientation session: 9/3/24 at 1 pm ET and 9/5/24 at 3 pm ET**

Students completing this program cycle by the targeted completion date will be eligible to sit for the November 2025 CFP Exam. Two to three months of review and test preparation is recommended between program completion and exam date.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET
<b>Class 1</b>	9/10/24	11/5/24	1/21/25	3/18/25	5/13/25
<b>Class 2</b>	9/12/24	11/7/24	1/23/25	3/20/25	5/15/25
<b>Class 3</b>	9/17/24	11/12/24	1/28/25	3/25/25	5/20/25
<b>Class 4</b>	9/19/24	11/14/24	1/30/25	3/27/25	5/22/25
<b>Class 5</b>	9/24/24	11/19/24	2/4/25	4/1/25	5/27/25
<b>Class 6</b>	9/26/24	11/21/24 MTR	2/6/25 MTR	4/3/25 MTR	5/29/25 MTR
<b>Class 7</b>	10/1/24 MTR	<b>11/26/24 Mid-Term Exam</b>	<b>2/11/25 Mid-Term Exam</b>	<b>4/8/25 Mid-Term Exam</b>	<b>6/3/25 Mid-Term Exam</b>
<b>Class 8</b>	<b>10/3/24 Mid-Term Exam</b>	12/3/24	2/13/25	4/10/25	6/5/25
<b>Class 9</b>	10/8/24	12/5/24	2/18/25	4/15/25	6/10/25
<b>Class 10</b>	10/10/24	12/10/24	2/20/25	4/17/25	6/12/25
<b>Class 11</b>	10/15/24	12/12/24	2/25/25	4/22/25	6/17/25
<b>Class 12</b>	10/17/24	12/17/24	2/27/25	4/24/25	6/24/25 FER
<b>Class 13</b>	10/22/24	12/19/24 FER	3/4/25	4/29/25 FER	<b>6/26/25 Final Exam</b>
<b>Class 14</b>	10/24/24	<b>1/2/25 Final Exam</b>	3/6/25 FER	<b>5/1/25 Final Exam</b>	
<b>Class 15</b>	10/29/24 FER		<b>3/11/25 Final Exam</b>		
<b>Class 16</b>	<b>10/31/24 Final Exam</b>				



Contact the CFP Board at **800-487-1497** or visit their website at [cfp.net](https://www.cfp.net) for exam dates and to register for the exam.

**MTR:** Mid-Term Review  
**FER:** Final Exam Review



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